OHIO DISTRICT 5 AREA AGENCY ON AGING, INC.

ANNUAL MEETING

DECEMBER 2, 2021

ANNUAL MEETING SCHEDULE

December 2, 2021

Hosted by Duana Patton, CEO Kellie Hartsel, Board President



WELCOME

HIGHLIGHTS & MILESTONES

MESSAGE OF GRATITUDE/ SCHOLARSHIP PROGRAM

ANNUAL MEETING AWARDS

Project Collaboration	V& M Family Restaurant
Elected Officials of the Year	Knox County Commissioners
Community Partnership	City of Mansfield and Richland County Land Bank
Advocate of the Year	Paul Higgins
Award of Excellence	Dr. Sarah Redding and in memory of Mark Redding, MD
Hall of Fame	Teresa Cook

STAFF LONGEVITY AWARDS

BUSINESS MEETING

Call to Order Agenda Approval Minutes Approval Election of Board of Trustees Presentation of 2022 Slate of Officers Recognition of Members with Expired Terms Adjourn

ADJOURN

E CORPORATE BOA



Kellie Hartsel Jeff Polzin President, Board of Trustees Immediate Past President





Jana Mulherin Vice President



Nate Roshon Vice President



Beth Myers Treasurer



Jason Painley Co-Treasurer



Catherine Browne Secretary



Kathy A. Daniels **Knox County**



Kristy Taylor Marion County



Marilyn Miley Morrow County



Michael Howard At-Large



Becky Plank Ashland County



Cody Albert At-Large



Dr. Rebecca Strickland At-Large



Jerod Them At-Large

EX-OFFICIO BOARD MEMBERS

BILLIE BRANDON, RICHLAND COUNTY DOUG MCLARNAN, KNOX COUNTY CAROL MICHAELS, RICHLAND COUNTY MARY LOU WERTMAN, ASHLAND COUNTY DIANE WINGER, RICHLAND COUNTY JOHN KASTELIC, RICHLAND COUNTY MARCIA RICE, ADVISORY COUNCIL CHAIR

THE FOUNDATION BOARD



Tammi Wolfe Chair



Duana Patton President/CEO



Amber Wertman Vice Chair



Brian Schmidt Vice Chair



Randy Harvey Treasurer



Becky Plank Secretary



Doug Theaker Richland County



Cody Albert Richland County



David R. Daniels Knox County



Mike Porter Morrow County



Sherry Hill Richland County



John Kastelic Richland County



Jim Hairston Ex-Officio / COO

The Area Agency on Aging Foundation serves as a supporting arm to the Area Agency on Aging and is the owner of the building known as Hawkins Corner. The Foundation focuses on supporting both the maintenance and development of Hawkins Corner while being fiscally responsible and complimenting the Agency's Mission. The Foundation continues to work to ensure that Hawkins Corner is a community resource, where individuals can connect with the services they need to remain safe and healthy in their homes.

ADVISORY COUNCIL MEMBERS

ASHLAND COUNTY

Alvin Smith Rebecca Owens Kelly Marshall Emma Edwards

CRAWFORD COUNTY

Deb Cameron Mo Ressallat Bruce Angell

HURON COUNTY Jane Nottke Gary Bauer Dean Hales John Stofira, Vice Chair

KNOX COUNTY

Larry Schafer Margaret Ann Ruhl Susie Simpson Tina Heibert

MARION COUNTY Hazel Blankenship

Janie Moore Maureen Welch Becky Yannitell

MORROW COUNTY Heather Kraft, Secretary Patricia Rinehart

RICHLAND COUNTY Michelle Swank Heidi Sazdanoff Mayor Steven Schag Lloyd Dent

SENECA COUNTY Tom Joseph

WYANDOT COUNTY

Jim Gilliland Tim Griffin Roberta Sigler

AT-LARGE Marcia Rice, Chair

FOCAL POINT DIRECTORS

Sandy Enderby Ashland County Council on Aging

Cassandra Herschler Crawford County Council on Aging

Steve Badertscher Marion Multi-Purpose Senior Center

David Keefer Morrow County Services for Older Citizens Bryan Glover Seneca County Commission on Aging

Steve Beal Enrichment Centers for Huron County

Meredith Lowther The Station Break Senior Citizen Center

Amy Gardner Interim Executive Director Tim Griffin Executive Director, effective 12/1/21 Wyandot County Council on Aging

THE EXECUTIVE TEAM



The Executive Team pictured left to right:

Trae Turner, Vice President of Community Living Diane Ramey, Vice President of Medicaid Services Susie Danuloff, Vice President of Governance and Marketing Duana Patton, Chief Executive Officer Teresa Clayton, Vice President of Administrative Services Lori Rowland, Vice President of Finance Nicole Williams, Vice President of Outreach and Development Jim Hairston, Vice President of Finance*

*willl retire in 2022

2021 SCHOLARSHIP PROGRAM AWARDEES

The Area Agency and Aging and Board of Trustees are dedicated to providing scholarships to deserving individuals who are pursuing a higher education that may benefit the aging network. Since 2005 approximately \$100,000 has been awarded. A special thank you to the donors who have made this possible.

Congratulations



LAUREN SHORT \$1000 AWARD

Ms. Short is currently pursuing a field in social work through North Central State College

CIERRA GURNEY \$2000 AWARD

Ms. Gurney is pursuing a Bachelors degree in Nursing at Malone University

TRINITY JAMES \$1000 AWARD

Ms. James is a nursing student at Marion Technical College

MAKING A DIFFERENCE IN THE AGING NETWORK

WHERE ARE THEY NOW?

Catching up with past Scholarship Recipients who are making a difference in the aging network

2006 RECIPIENT



"As a young student, receiving a scholarship like this one is motivational. Knowing that there were generous people, who were supporting my education and believing in me, kept me pushing towards an advanced degree. Looking back on that time, I may not have known exactly what I aspired to do as far as a career, but I knew that continuing my education would enrich my life no matter what profession I ended up in."

AMBER WERTMAN EXECUTIVE DIRECTOR, UNITED WAY OF NORTH CENTRAL OHIO

"In the last 10 years, I graduated with my B.S. in Business Administration, received my Associates in Health Information Technology, and became a Registered Health Information Technician. I recently resigned from my 10 year career at Avita Health System to stay-at-home with my 2-year old daughter, Avery, and will also focus on my small business called 'A Taylor Made Original', LLC."

2010 RECIPIENT



ABBEY ECKERT



2019 RECIPIENT

NATALIE TASSEFF

"I received my Doctorate of Pharmacy in May of 2021 from Ohio Northern University and am currently completing my post graduate year one residency program at Hillcrest Hospital, Cleveland Clinic, in Mayfield Hts., Ohio. The monies I received from the scholarship program helped me offset costs in completing my degree."

2021 ANNUAL MEETING AWARDS

PROJECT COLLABORATION

V&M Restaurant

The Local Restaurant Initiative with V&M Family Restaurant is an innovative way to provide hot and nutritious meals to older adults. A program created during the onset of the pandemic through CARES Act funds, continues to be a successful alternative method of getting meals to individuals who may be homebound. We are grateful that the program will run through June of 2022 with the assistance of Richland County Community Development Block Grant.





ELECTED OFFICIALS OF THE YEAR

Knox County Commissioners Bill Pursel, Teresa Bemiller, Thom Collier

The Knox County Commissioners recognize the needs of those who are being served through Adult Protective Services (APS). They have chosen to invest Levy funds in the Adult Protective Services Program when they are needed. Our APS team appreciates this investment as services to vulnerable seniors can be secured quicker, often reducing the risk to the senior and the APS client.

COMMUNITY PARTNERSHIP

City of Mansfield *and* Richland County Land Bank

To address a critical need of affordable housing in our community, the development of Ritter's Run will be made possible through a partnership of many entities including the City of Mansfield and The Richland County Land Bank. Ritter's Run is a pioneering development of 12 single-story apartments designed to serve a low-income aging population. The Land Bank donated the land for the apartments, which has been a targeted area by the City of Mansfield for revitalization and redevelopment. The Agency applied for, and was awarded HOME Funds from the City of Mansfield. The dedication of these HOME funds will make it possible for rents to remain below the market rate and affordable to low-income older adults.





Paul Higgins

ADVOCATE OF THE YEAR Paul Higgins

Paul Higgins, a proud resident of Knox County, has worked with the OSU Extension office and the Knox County Task Force For Older Adults in promoting the Ohio District 5 Area Agency on Aging's Senior Farmers Market Nutrition Program at the Mt. Vernon Farmers' Market since it began the program in 2020. His efforts have focused on enabling the seniors to complete applications, utilizing vouchers with other benefit programs effectively and efficiently, and developing relationships with the farmers and consumers at the market.



AWARD OF EXCELLENCE

Dr. Sarah Redding and in memory Mark Redding, MD

It is with deep sadness that Mark Redding passed away unexpectedly earlier this year. The Reddings have been champions of our mission for several years. They started the Community Health Accreditation Partner (CHAP) Hub which is a model that connects individuals with needs to various community based organizations. The Agency is currently working with the CHAP Hub to provide Community Heath Worker service and values the impact the Redding's have had on our community and those we serve.

HALL OF FAME Teresa Cook

Teresa Cook, former VP of Administrative Services retired in 2021 after a 21-year career with the Area Agency on Aging. Her combination of leadership skills with innovation and creativity left a legacy of programs, partnerships, and projects she helped implement. She led the Agency's development of Ritter's Run Senior Apartments and has made housing concerns for the elderly a priority. She was the lead creating the Campus Dining Program, connecting older and younger generations while providing nutritious meals for seniors in the community. Throughout her career, Ms. Cook had an unwavering commitment to the mission and those served by the Agency.



PAST COMMUNITY PARTNERSHIP AWARDS

Mask Makers Who Care (2020) Commercial Cleaning Enterprises, Inc. (2019) Springfield Township Fire Department (2018) WeACT (2017) Aging and Disabilities Resource Network ADRN (2016) Greg A. Boyce and Modern Woodmen of America (2016) Mansfield Memorial Homes (2015) Community Action Commission of Erie, Richland, Huron (2015) Allen Eirv Senior Center (2014) Madison Adult Career Center (2014) LifeCare Alliance (2013) Marion Senior Center (2013) Marion United Way (2013) **Retired Senior Volunteer Program (RSVP)** (2012)Renaissance Theatre (2011) Project Lifesaver (2011) Erie/Huron Community Action (2010) Grotto Catering (2010)

WMAN, WNCO, WBCO, WMVO Radio Stations (2009) Seneca Commission on Aging (2008) Senior Enrichment Services (Huron) (2008)Area Office on Aging of NW Ohio, Inc. (2008)**Richland County Mental Health Board** (2007)Alzheimer's Association. NW Ohio Chapter (2007) Apple Lane Ambulette (2006) Mansfield Memorial Homes (2006) Simply EZ Home Delivered Meals (2006) "Making the Link" Program Physicians (2005)Della Gremling (2004) **Raemelton Therapeutic Equestrian** Center (2003) Mansfield Memorial Homes (2001) **Richland County Job and Family** Services (2000) Senior Center Directors (10) (1999)

PAST AWARD OF EXCELLENCE AWARDEES

Ohio Manufacturers' Association and Magnet on behalf of the Ohio Manufacturing Alliance (2020) Richland Source (2019) Volunteer Wellness Coaches (2018) Ohio Association of Gerontology and Education (2017)Peg Wells (2016) Lucinda Smith (2016) Graham Automall (2015) Ashland University (2014) The Ohio State University Mansfield (2014) Bill Danuloff (2013) Impulse Student Ministries (2013) Central Ohio Youth for Christ (2013) WMFD (2012) Ryan Culross (2012)

Tiffin University Circle K Group (2012) Seneca Commission on Aging (2011) Boy Scout Troop #125 (2011) **Richland Newhope Options Program (2010)** Lucas Parsons (2010) Doug Theaker (2009) Emily Brown (2008) Grant Milliron (2008) Lydia Reid (2008) Frank Russo (2008) Doc Stumbo (2008) Fredericktown High School Leo Club (2008)Kara Becker, Megan Harned, Hillsdale HS (2007)Detective Sgt. Dane Howard (2007)

PAST HALL OF FAME INDUCTEES

2020 - None Lydia Reid (2019) Mary McDonald (2018) Joyce Boling (2017) Kathy A. Daniels (2016) Marcia Rice (2015) Frank Russo, In Memoriam (2014) Carol Michaels (2013) Otis (Earl) Hawkins (2012) Dolores Wisenbarger (2011) Steve Nemeth (2010) Judi Saurers (2006) Glen Cole (2005) Dr. Jerome Kaplan (2004) Caroline Ford (posthumous) (2004) Paul White (posthumous) (2004) Mary Koblentz-Bowen (2004) Patricia Brammer (2004) Cecil Maxwell (2004)

PAST ADVOCATE OF THE YEAR AWARDS

Dr. Robert Santiago (2020) Knox County Older Adult Task Force(2019) Dr. Joseph Bocka (2018) Bede Agner (2017) R. Ann Bishop (2016) Tony DeLong (2015) Genny Reed (2014) Tom Joseph (2013) Debbie McLarnan (2012) Simply EZ Home Delivered Meals (2011) Frank Russo (2010) Barbara Riley (2009)

Larke Recchie (2008) Glen Cole (2007) RSVP (2006) Richland County Foundation (2006) Area Agency on Aging Staff (2006) Rx Volunteers (2006) Billie Brandon (2005) Mary Lou Wertman (2005) Director Joan Lawrence, Ohio Department of Aging (2003) Jane Taylor, Ohio Association of Area Agencies on Aging (2002)

PAST ELECTED OFFICIALS OF THE YEAR

2020 - None

Judge Steven D. Eckstein (2019) State Representative Sarah LaTourette (2018) Mayor Randy E. Hutchinson (2017) Philip Alan B. Mayer, Probate Judge (2016) State Representative Mark J. Romanchuk (2015) US Senator Sherrod Brown (2014) Mayor Marilyn John (2013) Representative Jeffrey McClain (2012) Senator David Burke (2011) Representative Margaret Ann Ruhl (2010) Commissioner Joyce Morehart (2009) Representative Jay Goyal (2008) Governor Ted Strickland (2007) Senator Bill Harris (2002)

PAST PROJECT COLLABORATION AWARDEES

Ohio State HWY Patrol (2020) Ontario Stingel School(2020) Seneca County Commission on Aging(2019) The Ohio State University at Mansfield (2018) North Central State College (2018) Crawford County Partnership (2017) Crawford County Council on Aging (2017) The Ohio Department of Aging (2015) Scripps Gerontology Center (2015) The Ohio State University Mansfield (2014) Richland County Children Services (2014) North End Community Improvement Collaborative (2014) Harmony House (2013) Catholic Charities (Richland County) (2013) Catholic Charities (Huron County) (2013) Volunteers of America (Erie County) (2013) Alzheimer's Association of NW Ohio (2013) Experience Works of Ohio (2013) Hawkins Medical Center (2013) Richland County Habitat for Humanity (2013) Visiting Nurse Association of Ohio (2013) Avita Health System (Galion) (2012) MedCentral Health System (2012) Samaritan Regional Health System (2012)

Knox Community Hospital (2012) Red Ball Jets (2011) Mansfield Area Y (2011) SNAP (2010) Ashland United Way (2008) MedCentral Health System (2008) Premier Care (2008) Mansfield/Ontario/Richland County Health Dept (2008) Behavioral Health Boards (2007) Mansfield Art Center (2006) **Richland Foundation (2005)** Retired Senior Volunteer Program (RSVP) (2005) Ohio District 5 Advisory Council (2004) Richland Academy (2003) Scripps Gerontology Center, Miami University (2002) Pfizer Pharmaceuticals (2001) Ohio Department of Aging (2000) Knox County Board of MRDD (2000) Marion County Board of MRDD (2000) Ohio Association of County Boards of MRDD (2000) Alzheimer's Associations (three covering PSA 5) (1999)



STAFF LONGEVITY AWARDS

FIVE YEARS

LAURA BLESSING, RN TRACY CRANK, RN SHEILA CROWL AMBER NOVOSIELSKI, RN VERONICA PATTON, LSW CRYSTAL RHODES KATELYN WEST, RN MONICA ZENDER, RN OHCW/SRS Case Manager OHCW/SRS Case Manager OHCW Medicaid Svcs Specialist PP/AL Case Manager PP/AL Case Manager Community Living Specialist LTC Consultant LTC Consultant

FIFTEEN YEARS

PATRICIA BARTHOLOMEW TERESA CLAYTON, SHRM-CP WANDA SHARROCK, LSW* *Retired on November 15, 2021 Medicaid Services Specialist VP of Administrative Services PP/AL Case Manager

TWENTY YEARS MELISSA MICHEL, RN, CRS/AD Pr

Pre-Ad Review LTC Consultant

THIRTY YEARS JULIE SIPE, LSW,CRS/AD KIMBERLY MERCER Medicaid Services Supervisor Quality & Planning Manager

"Remember, you have only one ride through life so give it all you got and enjoy the ride."

AREA AGENCY ON AGING

Banking with us means **giving back.**





When your passion is people and your mission depends on technology...



Protecting Your Information & Theirs Our Security Stack - an industry best practices solution

Prevention is always the focus, but preparation saves money & clients when systems fail or get breached Our Business Continuity Strategy - Is always ready to recover Full operations

> With experience comes efficiency & effectiveness As a Fully Staffed, Global Ranked Managed Services Provider, ES Consulting is the right partner for your operation.





www.esconsult.net

CareSource® Health Care with Heart

DOCLUS ONE POINT OF CARE

HUMAN RESOURCES - HEALTHCARE & BENEFITS - RETIREMENT - WELLNESS

RETIREMENT RETIREMENT RETIREMEN Ellness Wellness Wellness Welln Healthcare & Benefits Healthcar es human resources human resources Retirement retirement retiremen Ellness Wellness Wellness Welln Healthcare & Benefits Healthcar

GOLD SPONSOR



GOLD SPONSOR

MATTHEW SIX FUND

GOLD SPONSOR

OhioHealth ᆙ#

Giving you another reason to believe.

WE are proud to partner with the Area Agency on Aging.

SILVER SPONSOR



SILVER SPONSOR



SILVER SPONSOR



SILVER SPONSOR

Narion Technical College

mtc.edu SILVER SPONSOR







Provider Referral Line 419-468-0961

Looking for a doctor? We make it easy to find the right one. From your computer, tablet, or smartphone, our Find a Doctor search tool helps you choose a healthcare professional that is conveniently located and has the expertise that best fits your needs.

To start your search today, visit avitahealth.org/find-a-doctor

Or, let us do the work for you by calling our Provider Referral Line.

AVITA HEALTH SYSTEM About Life. About You."

SILVER SPONSOR



"I've had Schmidt Security for several years now and find their staff professional, courteous, and easy to work with! I would highly recommend them to everyone!"- Esther M.

"They have been securing our house for 3 years and recently added our business. Very pleased with the service they provide. Thank you for all you do!" - John S.

HOME • BUSINESS • FIRE SAFETY



LOCAL AND TRUSTED SINCE 1976



Getting a professionally installed smart home security system is EASY & straightforward.

866-526-4747 schmidtsecurity.com

SILVER SPONSOR



BRONZE SPONSORS



Is Where The Health Is

Y

At Mom's Meals, we believe that better health begins with the very meals we eat.

Our tailored meal programs help ensure individuals have access to the nutrition they need, when they need it the most.

Learn more momsmeals.com | 866.716.3257

ADENA CORPORATION

Building Our Community







<u>Two Locations:</u> 273 Glessner Avenue

and 309 Ashland Road Mansfield

> Three Reasons You Are Stronger With Shield

Our Customer Care Specialists Take Care of the Details We'll help you and your patients navigate benefits, prescriptions, and billing. Translation services are available.

Refer Your Patients with Confidence We follow-up monthly to ensure patients questions are answered, they have their products, and are using them properly.

A Complete Online Referral Solution Shield makes it easy for you to place and track your patients orders online. Use your smartphone to view orders immediately.

98% of our customers would recommend us to friends and family.*

*2021 Annual Report on Quality, Press-Ganey Associates, Inc

Providing Medical Supplies Since 1957



Shield

Call today and start referring your patients with confidence 1.330.598.6368 www.sharp.shieldhealthcare.com

COPPER SPONSORS







st. francis Senior Ministries





Jerod Them, Esq.

WELDON, HUSTON, & KEYSER, LLP

LOCAL PROJECT PRO

FRIENDS SPONSORS

Mansfield Dairy Queen* Alicia Blackledge Teresa Clayton Kathy A. and Dave R. Daniels** Beth Fryman John and Patti Kastelic**

Duana and Terry Patton Rebecca Plank Jeff Polzin Marcia and Robert Rice Melissa Wilson

Mid Ohio Guardianship Services, Inc.- Brenda Starr-Jude

*donated at both Bronze and Friends level **donated more than the 'friend' level

STAFF SPONSORS

Anonymous Jennifer Christian Susie Danuloff Michelle Deskins Christy Goldbach Karen Hagerman Jim Hairston Laura Leprotti Amber Novosielski Dave and Diane Ramey Lori Rowland Elise Rowe Trae Turner Karen Warren

THE CORPORATE BOARD

2022 Slate of Officers

Nate Roshon, President Kellie Hartsel, Immediate Past President Jana Mulherin, Vice President Cody Albert, Vice President Jason Painley, Treasurer Kathy A. Daniels, Secretary

Term Expired Members

Kellie Hartsel, Seneca County Representative* Beth Myers, At-Large Representative** Catherine Browne, Wyandot Representative*** Jeff Polzin, Morrow County***

New Members

Leanne Smith, Seneca County Representative Margie Tasseff, At-Large Representative Amanda Paez, Huron County Representative**** Brigitte Coles, At-Large Representative****

*served as the 2021 Board President **served as the 2020-2021 Board Treasurer ***served as the 2021 Board Secretary ****served as the 2021 Immediate Past President, term expired as an At-Large Representative Morrow County from 2015-2020 ****FIlled the seats left vacant by members who had resigned during the 2nd and 4th quarter of 2021



ST0

at work, at play, and always making a difference!



A special THANK YOU to our sponsors, donors, Board Members, partners, and staff who have supported the 2021 Annual Meeting and who continue to champion our mission. We would also like to thank DRM Productions, Inc. for working with us to produce the virtual Annual Meeting.





The Ohio District 5 Area Agency on Aging, Inc.



Applications accepted from December 2, 2021 through April 1, 2022

Follow us on Facebook



Learn more about the Area Agency on Aging



SAVE THE DATE 2022 ANNUAL MEETING DECEMBER 1, 2022

